

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

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In re:

PROMESA
Title III

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

No. 17 BK 3283-LTS
(Jointly Administered)

THE COMMONWEALTH OF PUERTO RICO,
et al.,

Debtors.¹

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In re:

PROMESA
Title III

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

Case No. 17-04780 (LTS)

PUERTO RICO ELECTRIC POWER
AUTHORITY,

Debtor.²

----- X
ASSURED GUARANTY CORP, et al.,

Plaintiffs,

-v-

Adv. Proc. No. 17-125-LTS
in Case No. 17 BK 3283-LTS

THE COMMONWEALTH OF PUERTO RICO,
et al.,

Defendants.

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¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567- LTS) (Last Four Digits of Federal Tax ID: 3808); and (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

² The last four (4) digits of PREPA's federal tax identification number are 3747.

INFORMATIVE MOTION REGARDING OCTOBER 4, 2017 OMNIBUS HEARING

In response to the *Order Regarding September 27, 2017 Oral Argument and October Omnibus Hearing* (Docket No. 1365; Adv. Docket No. 88) (the “Scheduling Order”), National Public Finance Guarantee Corporation (“National”), Assured Guaranty Corp. and Assured Guaranty Municipal Corp. (together, “Assured,” and, together with National, the “Insurers”), as parties in interest in the above-referenced cases, respectfully state as follows:

Pursuant to the Scheduling Order, the Court adjourned the omnibus hearing originally scheduled for October 4, 2017 (the “October Omnibus Hearing”) to a date to be determined by the Court after consideration of further input by parties in interest. In light of discussions that transpired at recent mediation sessions, the substance of which are confidential and may not be disclosed, the Insurers respectfully request that the Court adjourn all matters scheduled to be heard at the October Omnibus Hearing to the omnibus hearing scheduled for November 15, 2017, subject to further developments.

RESPECTFULLY SUBMITTED, in San Juan, Puerto Rico, this 28th day of September, 2017.

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Dated: September 28, 2017

Respectfully submitted,

/s/ Marcia Goldstein

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